

May 29, 2026

To,
Department of Corporate Services
BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai -400 001

Sub: Intimation under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') for the quarter and year ended March 31, 2026

Ref: Composite Scheme of Arrangement amongst Vivriti Capital Limited (Demerged Company/Amalgamated Company), Hari and Company Investments Madras Private Limited (Resulting Company 1), Vivriti Next Limited (formerly known as Vivriti Next Private Limited) (VNL), Vivriti Asset Management Private Limited (Amalgamating Company), Vivriti Funds Private Limited (formerly known as Keerthi Logistics Private Limited) (Resulting Company 2/'Company') and their respective shareholders under Section 230-232 of Companies Act, 2013 as sanctioned by Hon'ble NCLT vide Orders dated December 9, 2025 and December 19, 2025.

Dear Sir / Madam,

In terms of the Listing Regulations, we hereby submit the following:

- a) Audited Financial Results of the Company for the quarter and year ended March 31, 2026, along with the Statutory Audit Report with unmodified opinion thereon submitted by M/s. BSR & Co. LLP, Chartered Accountants, Statutory Auditors of the Company as per Regulation 52(1) and Regulation 52(2) of Listing Regulations;
- b) Statement of assets and liabilities as at 31 March 2026 and statement of cash flows for the year ended 31 March 2026 as per Regulation 52 2(A) of Listing Regulations;
- c) Declaration on Audit Report with Unmodified Opinion on the Audited Financial Results for the period ended March 31, 2026, as per Regulations 52(3) of Listing Regulations;
- d) Disclosure as per Regulation 52(4) of Listing Regulations is provided as Note 6 to the Audited Financial Results for the period ended March 31, 2026.
- e) Disclosure as per Regulation 52(7) & 52(7A), 54 and 56(1)(d) of Listing Regulations along with financial results are not applicable to Company as it did not have any listed outstanding debt securities as on March 31, 2026. Kindly note the Company got listed pursuant to the Composite Scheme of Arrangement and the securities have been transferred to the Company with effect from May 29, 2026 as per the BSE Circular dated May 26, 2026, which can be accessed at: <https://www.bseindia.com/downloads/UploadDocs/Notices/20260526-9/20260526-9.pdf>
- f) In reference to the SEBI Circular No.SEBI/HO/DDHS/DDHS-RACPODI/P/CIR/2023/172 dated October 19, 2023, please note that the Company is not identified as "Large Corporate".



Vivriti Asset Management

Kindly take the same on your record.

For and on behalf of **Vivriti Asset Management Private Limited**
(Formerly known as Vivriti Funds Private Limited)

Mr. Vineet Sukumar

Managing Director

DIN: 06848801

**Address: Prestige Zackria Metropolitan No. 200/1-8,
8th Floor, Block -1, Annasalai, Chennai - 600002**

Vivriti Asset Management Private Limited

(formerly known as Vivriti Funds Private Limited)

GST: 33AACCK2471N1ZF

CIN: U66300TN2003PTC052025

www.vivritiamc.com

Regd. Office:

Prestige Zackria Metropolitan, 8th Floor Block 1,
No.200/1-8, Anna Salai Chennai 600002

Contact: +91-44-4007 2800

Mumbai Office:

Vibgyor Towers, Unit No. 501, 5th Floor,
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Independent Auditor's Report

To the Board of Directors of Vivriti Asset Management Private Limited (formerly known as Vivriti Funds Private Limited)

Report on the audit of the Annual Financial Results

Opinion

We have audited the accompanying annual financial results of Vivriti Asset Management Private Limited (formerly known as Vivriti Funds Private Limited) (hereinafter referred to as the "Company") for the year ended 31 March 2026, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

Attention is drawn to the fact that the figures for the quarter ended 31 December 2025 and 31 March 2025, as reported in these annual financial results have been approved by the Company's Board of Directors, but have not been subjected to review or audit since the requirement of submission of quarterly financial results has become mandatory with effect from quarter ended 31 March 2026 on account of transfer of the listed non-convertible debentures of erstwhile Vivriti Asset Management Private Limited to the Company under the Composite Scheme of Arrangement (also refer note 8 to the financial results) and in accordance with BSE Notice No. 20260526-9 dated 26 May 2026.

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid annual financial results:

- a. are presented in accordance with the requirements of Regulation 52 of the Listing Regulations in this regard; and
- b. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information for the year ended 31 March 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Annual Financial Results section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our opinion on the annual financial results.

Emphasis of Matter

We draw attention to Note 8 to the financial results which describes the overall accounting for the Composite Scheme of Arrangement amongst Vivriti Capital Limited ("Demerged company / Amalgamated Company"), Hari and Company Investment Madras Private Limited ("Resulting Company 1"), Vivriti Next Limited, Vivriti Asset Management Private Limited ("Amalgamating Company"), Vivriti Funds Private Limited ("Resulting Company 2 / the Company") and their respective Shareholders. The Scheme has been approved by the National Company Law Tribunal ("NCLT") vide its rectified order dated 2 February 2026

Independent Auditor's Report (Continued)

Vivriti Asset Management Private Limited (formerly known as Vivriti Funds Private Limited)

and a certified copy has been filed by the Company with the Registrar of Companies, on 2 March 2026. The appointed / effective date as per the Scheme is the first day of the month immediately succeeding the month in which all requisite conditions and filings with the regulatory authorities are completed. Accordingly, the appointed / effective date as per the Scheme is 1 April 2026. Considering that the appointed / effective date of the Scheme is subsequent to the reporting date of 31 March 2026, no adjustments have been made in respect of the Scheme in the financial statements for the year ended 31 March 2026 which overrides the relevant requirement of accounting principles generally accepted in India (according to which the scheme would have been accounted for during the year).

Our opinion is not modified in respect of this matter.

Management's and Board of Directors' Responsibilities for the Annual Financial Results

These annual financial results have been prepared on the basis of the annual financial statements.

The Company's Management and the Board of Directors are responsible for the preparation and presentation of these annual financial results that give a true and fair view of the net profit/ loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the annual financial results, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is/are responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these annual financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the annual financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.

Independent Auditor's Report (Continued)

Vivriti Asset Management Private Limited (formerly known as Vivriti Funds Private Limited)

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the annual financial results made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management's and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the annual financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the annual financial results, including the disclosures, and whether the annual financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The annual financial results include the results for the quarter ended 31 March 2026 being the balancing figure between the audited figures in respect of the full financial year and the unaudited year to date figures up to the third quarter of the current financial year which were compiled by the Management and approved by Company's Board of Directors and have not been subjected to review since the requirement of submission of quarterly financial results became applicable from the quarter ended 31 March 2026 on account of transfer of the listed non-convertible debentures of the erstwhile Vivriti Asset Management Private Limited to the Company under the Composite Scheme of Arrangement (also refer note 8 to the financial results) and in accordance with BSE Notice No. 20260526-9 dated 26 May 2026.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022



S Sethuraman

Partner

Chennai

29 May 2026

Membership No.: 203491

UDIN:26203491KFMQLQ1090

Vivriti Asset Management Private Limited (formerly known as Vivriti Funds Private Limited)
Regd. Office: Prestige Zackria Metropolitan No. 200/1-8, 8th Floor, Block -1, Annasalai, Chennai - 600002
(CIN - U66300TN2003PTC052025)

Statement of Audited Financial Results for the quarter and year ended 31 March 2026

(INR in lakhs)

Particulars	Quarter ended			Year ended	
	31 March 2026	31 December 2025	31 March 2025	31 March 2026	31 March 2025
	Audited (refer note 9)	Unaudited (refer note 9)	Unaudited (refer note 9)	Audited	Audited
INCOME					
Revenue from operations	8.00	2.00	10.05	8.00	10.05
Other income	1.27	0.98	1.21	4.14	4.03
Total income (A)	7.27	2.98	11.26	12.14	14.08
EXPENSES					
Other expenses	6.56	2.91	7.75	11.17	13.79
Total expenses (B)	6.56	2.91	7.75	11.17	13.79
Profit before tax (C) = (A) - (B)	0.71	0.07	3.51	0.97	0.29
Tax expense					
- Current tax	0.17	0.02	0.07	0.24	0.07
Total tax expense (D)	0.17	0.02	0.07	0.24	0.07
Net profit after tax for the period / year (E) = (C) - (D)	0.54	0.05	3.44	0.73	0.22
Other comprehensive income (F)	-	-	-	-	-
Total comprehensive income for the period / year, net of income tax (E) + (F)	0.54	0.05	3.44	0.73	0.22
Earnings per equity share					
Basic and Diluted (₹)	0.63	0.06	4.01	0.85	0.25
Face value per share (₹)	10.00	10.00	10.00	10.00	10.00
	<i>Not annualised</i>	<i>Not annualised</i>	<i>Not annualised</i>	<i>Annualised</i>	<i>Annualised</i>

See accompanying notes to the audited financial results



Vivriti Asset Management Private Limited (formerly known as Vivriti Funds Private Limited)
Regd. Office: Prestige Zackria Metropolitan No. 200/1-8, 8th Floor, Block -1, Annasalai, Chennai - 600002
(CIN: U66300TN2003PTC052025)

Statement of Audited Assets and Liabilities as at 31 March 2026

<i>(INR in lakhs)</i>		
Particulars	As at 31 March 2026 (Audited)	As at 31 March 2025 (Audited)
ASSETS		
Non-current assets		
Other tax asset (net)	1.97	0.82
Total non-current assets	1.97	0.82
Current assets		
Financial assets		
Trade receivables	-	12.22
Cash and cash equivalents	17.43	88.07
Other financial assets	78.24	-
Other current assets	13.49	-
Total current asset	109.16	100.29
Total assets	111.13	101.11
EQUITY AND LIABILITIES		
Equity		
Equity share capital	8.58	8.58
Other equity	78.88	78.15
Total equity	87.46	86.73
Liabilities		
Current liabilities		
Financial liabilities		
Trade payables		
a) Total outstanding dues of micro and small enterprises	-	-
b) Total outstanding dues of creditors other than micro and small enterprises	23.35	13.62
Other current liabilities	0.32	0.76
Total liabilities	23.67	14.38
Total equity and liabilities	111.13	101.11

See accompanying notes to the audited financial results



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(CIN: U66300TN2003PTC052025)

Statement of Audited Cash Flows for the year ended 31 March 2026

Particulars	(INR in lakhs)	
	For the year ended 31 March 2026	For the year ended 31 March 2025
	Audited	Audited
Cash flow from operating activities		
Profit before tax	0.97	0.29
Adjustments for:		
Interest income from fixed deposits	(4.14)	(4.03)
Operating profit / (Loss) before working capital changes	(3.17)	(3.74)
Changes in operating assets and liabilities		
Decrease / (Increase) in trade receivables	12.22	(12.22)
(Increase) / Decrease in other current assets	(13.49)	6.69
(Decrease) / Increase in other financial liabilities and other liabilities	(0.44)	0.76
(Decrease) / Increase in trade payables	9.73	8.81
Cash used in operating activities	4.85	0.30
Income tax paid, net of refunds	(1.41)	(1.46)
Net Cash flows used in operating activities - (A)	3.44	(1.16)
Cash flows from investing activities		
Interest income received on fixed deposit	2.92	4.03
Investment in fixed deposits	(77.00)	-
Net cash flows generated from / (used in) investing activities - (B)	(74.08)	4.03
Cash flow from financing activities (C)	-	-
Net (decrease) / increase in cash and cash equivalents (A) + (B) + (C)	(70.64)	2.86
Cash and cash equivalents at the beginning of the year	88.07	85.20
Cash and cash equivalents at the end of the year	17.43	88.07
Components of cash and cash equivalents		
Balances with banks		
- in current accounts	17.43	0.70
- in deposits with banks with original maturity of less than three months	-	87.37
Total cash and cash equivalents	17.43	88.07

See accompanying notes to the audited financial results



Vivriti Asset Management Private Limited (formerly known as Vivriti Funds Private Limited)
Regd. Office: Prestige Zackria Metropolitan No. 200/1-8, 8th Floor, Block-1, Annasalai, Chennai - 600002
(CIN - U66300TN2003PTC052025)

Notes:

- Vivriti Asset Management Private Limited (formerly known as Vivriti Funds Private Limited) ("the Company") is engaged in the business of investment manager for alternative investment funds and providing management and business consulting services. The name of the Company was changed from Vivriti Funds Private Limited to Vivriti Asset Management Private Limited with effect from 11 May 2026.
- The above financial results for the quarter and year ended 31 March 2026 along with comparative period have been reviewed and approved by the Board of Directors at their meeting held on 29 May 2026. The above results for the quarter and year ended 31 March 2026 have been audited by the statutory auditors of the Company. The auditors have issued an unmodified audit opinion.
- The financial results have been prepared in accordance with the recognition and measurement principles prescribed under Section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Securities Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations 2015. The financial results have been drawn up on the basis of Ind AS, that are applicable to the Company as at 31 March 2026. Any application guidance/clarifications / directions issued by the regulators are implemented as and when they are issued/applicable.
- The Company operates only in one segment, namely, management and business consulting services.

Particulars	Quarter ended			Year ended	
	31 March 2026	31 December 2025	31 March 2025	31 March 2026	31 March 2025
	Audited (refer note 9)	Unaudited (refer note 9)	Unaudited (refer note 9)	Audited	Audited
A. Segment Revenue: Revenue from operations	6.00	2.00	10.05	8.00	10.05
B. Segment Results: Profit/(loss) before tax for the period / year	0.71	0.07	3.51	0.97	0.29
C. Segment Assets: Total assets	111.13	94.13	101.11	111.13	101.11
D. Segment Liabilities: Total liabilities	23.67	7.21	14.38	23.67	14.38

- Other equity includes balance in Securities premium account and Retained earnings comprising of surplus in the statement of profit and loss and other comprehensive income.
- Analytical ratios / disclosures required under Regulation 52 of the Securities Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Particulars	Quarter ended			Year ended	
	31 March 2026	31 December 2025	31 March 2025	31 March 2026	31 March 2025
	Audited (refer note 9)	Unaudited (refer note 9)	Unaudited (refer note 9)	Audited	Audited
a) Current ratio	4.61	8.01	6.97	4.61	6.97
b) Current Liability Ratio	1.00	1.00	1.00	1.00	1.00
c) Debtors turnover ratio	-	-	0.82	-	0.82
d) Net worth (Amount in lakhs)	87.46	86.92	86.73	87.46	86.73
e) Net profit after tax (Amount in lakhs)	0.54	0.05	3.44	0.73	0.22
f) Earning per share					
Basic (₹)	0.63	0.06	4.01	0.85	0.25
g) Operating Margin	11.83%	3.50%	34.94%	12.13%	2.89%
h) Net Profit Margin	7.43%	1.68%	30.57%	6.01%	1.56%

Debt Service coverage ratio, Interest Service coverage ratio, Debt- Equity ratio, Long term debt to working capital, Bad debts to accounts receivable ratio, Total Debts to Total asset ratio, Inventory turnover ratio, Outstanding redeemable preference shares (quantity and value), Capital redemption reserve, Debenture redemption reserve are not applicable.

- Current ratio: Current assets ÷ Current liabilities
- Current Liability ratio: Current liability ÷ Total liabilities
- Debtors' turnover: Revenue from operations ÷ Average Trade receivables (annualised)
- Operating margin: (Profit before tax) ÷ Revenue from operations
- Net Profit margin: Net profit after tax for the year ÷ Revenue from operations



Vivriti Asset Management Private Limited (formerly known as Vivriti Funds Private Limited)
Regd. Office: Prestige Zackria Metropolitan No. 200/1-8, 8th Floor, Block -1, Annasalai, Chennai - 600002
(CIN - U66300TN2003PTC052025)

Notes:

- 7 There are no non-convertible debt securities as at 31 March 2026 held by the Company. Subsequent to the year end, the listed non-convertible debenture of the erstwhile Vivriti Asset Management Private Limited has been transferred to the Company under the Composite Scheme of Arrangement (also refer note 8) and in accordance with BSE Notice No. 20260526-9 dated 26 May 2026.
- 8 The Board of Directors of the Company at its meeting held on 27 June 2024, had approved the Composite Scheme of Arrangement between the Company, Hari and Company Investments Madras Private Limited, Vivriti Next Limited (formerly known as Vivriti Next Private Limited) (the holding company), Vivriti Capital Limited (formerly known as Vivriti Capital Private Limited), Vivriti Asset Management Private Limited and their respective shareholders pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013, (as amended from time to time) subject to receipt of necessary statutory and regulatory approvals. Pursuant to the Composite Scheme of Arrangement, Vivriti Asset Management Private Limited will be amalgamated into Vivriti Capital Limited and subsequently the AMC business of Vivriti Capital Limited will be demerged to the Company against issue of shares by the holding company to the shareholders of Vivriti Capital Limited.

The Composite Scheme of Arrangement was filed with the Hon'ble National Company Law Tribunal, Division Bench - II, Chennai Bench ("NCLT") on 24 December 2024. The NCLT approved the Scheme vide its final order dated 9 December 2025. Subsequently, an Interlocutory Application was filed for rectification of certain clerical errors in the said order, which was approved by the NCLT vide its order dated 19 December 2025. The Certified True Copy of the final order dated 9 December 2025 was received on 2 January 2026 and the Certified True Copy of the rectified order dated 19 December 2025 was received on 2 February 2026. The Order of NCLT was filed with ROC on 2 March 2026.

In accordance with the terms of the Composite Scheme of Arrangement, the appointed/effective date of the Scheme shall be the first day of the month immediately succeeding the month in which all requisite conditions and filings with the regulatory authorities are completed and accordingly, the appointed date / effective date of the Scheme is on 1 April 2026.

Considering that the appointed date / effective date of the Scheme is subsequent to the reporting date of 31 March 2026, no adjustments have been made in respect of the Scheme in the financial statements for the year ended 31 March 2026 which overrides the relevant requirement of accounting principles generally accepted in India (according to which the scheme would have been accounted for during the year). It may be noted that, subsequent to the year end upon the Scheme becoming effective, the name of the Company has been changed from Vivriti Funds Private Limited to Vivriti Asset Management Private Limited (also refer note 1).

- 9 The requirement of submission of quarterly financial results became applicable with effect from quarter ended 31 March 2026 on account of transfer of the listed non-convertible debenture of the erstwhile Vivriti Asset Management Private Limited to the Company under the Composite Scheme of Arrangement (also refer note 8) and in accordance with BSE Notice No. 20260526-9 dated 26 May 2026. Accordingly,

a) The corresponding figures for the quarter ended 31 December 2025 and 31 March 2025 are based on the information that has been compiled by the Management and approved by the Board of Directors of the Company. These have not been subjected to review or audit. However, the Management has exercised necessary due diligence to ensure that the financial results for the quarter ended 31 December 2025 and 31 March 2025 provide a true and fair view of the Company's affairs.

b) The annual financial results include the results for the quarter ended 31 March 2026 which is balancing figure between the audited figures in respect of the full financial year and the unpublished unaudited year to date figures up to the third quarter of the current financial year which have been compiled by the Management and approved by the Board of Directors of the Company. However, the Management has exercised necessary due diligence to ensure that the financial results for the quarter ended 31 March 2026 provide a true and fair view of the Company's affairs.

For and on behalf of the Board of Directors
Vivriti Asset Management Private Limited
(formerly known as Vivriti Funds Private Limited)



Vineet Sukumar
Managing Director
DIN: 06848801

Place: Europe
Date: 29 May 2026



May 29, 2026

To,
Department of Corporate Services
BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai -400 001

Sub: Regulation 52(3) - Declaration on Audit Report with Unmodified Opinion on Audited Financial Results for the period ended March 31, 2026.

Ref: Composite Scheme of Arrangement amongst Vivriti Capital Limited (Demerged Company/Amalgamated Company), Hari and Company Investments Madras Private Limited (Resulting Company 1), Vivriti Next Limited (formerly known as Vivriti Next Private Limited) (VNL), Vivriti Asset Management Private Limited (Amalgamating Company), Vivriti Funds Private Limited (formerly known as Keerthi Logistics Private Limited) (Resulting Company 2/'Company') and their respective shareholders under Section 230-232 of Companies Act, 2013 as sanctioned by Hon'ble NCLT vide Orders dated December 9, 2025 and December 19, 2025.

Dear Sir / Madam,

In terms of the proviso to Regulation 52(3)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare and confirm that the Statutory Auditor of the Company, M/s. B S R & Co. LLP, Chartered Accountants (Firm Registration No. 101248W/W-100022) have issued their Audit Report with Unmodified Opinion on the Audited Financial Results of Vivriti Asset Management Private Limited (Formerly known as Vivriti Funds Private Limited) for the period ended March 31, 2026.

Kindly take the same on your record.

For and on behalf of **Vivriti Asset Management Private Limited**
(Formerly known as Vivriti Funds Private Limited)

Mr. Vineet Sukumar
Managing Director
DIN: 06848801
Address: Prestige Zackria Metropolitan No. 200/1-8,
8th Floor, Block -1, Annasalai, Chennai - 600002

May 29, 2026

To,
Department of Corporate Services
BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai -400 001

Sub: Statement of utilisation and material deviation in use of issue proceeds as per Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the quarter ended March 31, 2026.

Ref: Composite Scheme of Arrangement amongst Vivriti Capital Limited (Demerged Company/Amalgamated Company), Hari and Company Investments Madras Private Limited (Resulting Company 1), Vivriti Next Limited (formerly known as Vivriti Next Private Limited) (VNL), Vivriti Asset Management Private Limited (Amalgamating Company), Vivriti Funds Private Limited (formerly known as Keerthi Logistics Private Limited) (Resulting Company 2/'Company') and their respective shareholders under Section 230-232 of Companies Act, 2013 as sanctioned by Hon'ble NCLT vide Orders dated December 9, 2025 and December 19, 2025.

Dear Sir / Madam,

As required under Regulation 52(7) & 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby declare that there were no listed Non-Convertible Debentures raised during the quarter ended March 31, 2026, by the Company.

Accordingly, submission of Statement of utilization and material deviation in use of issue proceeds for the quarter ended March 31, 2026, is not applicable.

Kindly take the same on your record.

For and on behalf of **Vivriti Asset Management Private Limited**
(Formerly known as Vivriti Funds Private Limited)

Mr. Vineet Sukumar
Managing Director
DIN: 06848801
Address: Prestige Zackria Metropolitan No. 200/1-8,
8th Floor, Block -1, Annasalai, Chennai - 600002

May 29, 2026

To,
BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai -400 001

Sub: Intimation as per Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the quarter and year ended March 31, 2026.

Ref: Composite Scheme of Arrangement amongst Vivriti Capital Limited (Demerged Company/Amalgamated Company), Hari and Company Investments Madras Private Limited (Resulting Company 1), Vivriti Next Limited (*formerly known as Vivriti Next Private Limited*) (VNL), Vivriti Asset Management Private Limited (Amalgamating Company), Vivriti Funds Private Limited (*formerly known as Keerthi Logistics Private Limited*) (Resulting Company 2/'Company') and their respective shareholders under Section 230-232 of Companies Act, 2013 as sanctioned by Hon'ble NCLT vide Orders dated December 9, 2025 and December 19, 2025.

Dear Sir / Madam,

Please note that Vivriti Asset Management Private Limited (Formerly known as Vivriti Funds Private Limited) ("Company") did not have any listed Non-Convertible Debentures ('NCDs') as of March 31, 2026, and accordingly the disclosures required to be provided under Regulation 54 of Listing Regulations are not applicable to the Company for the reporting period.

Kindly note the Company got listed pursuant to the Composite Scheme of Arrangement and the securities have been transferred to the Company with effect from May 29, 2026, as per the BSE Circular dated May 26, 2026 and the same can be accessed here:

<https://www.bseindia.com/downloads/UploadDocs/Notices/20260526-9/20260526-9.pdf>

Kindly take the same on your record.

For and on behalf of **Vivriti Asset Management Private Limited**
(Formerly known as Vivriti Funds Private Limited)

Mr. Vineet Sukumar
Managing Director
DIN: 06848801
Address: Prestige Zackria Metropolitan No. 200/1-8,
8th Floor, Block -1, Annasalai, Chennai - 600002