

PUBLIC NOTICE**NOTICE OF SURRENDER OF REGISTRATION AS CO-INVESTMENT PORTFOLIO MANAGER OF
VIVRITI ASSET MANAGEMENT PRIVATE LIMITED**

To Whomsoever It May Concern,

NOTICE IS HEREBY GIVEN that **Vivriti Asset Management Private Limited ("VAM")**, a company incorporated under the Companies Act, 2013 and having its registered office at *Prestige Zackria Metropolitan, No. 200/1-8, 1st Floor, Block-1, Anna Salai, Chennai – 600 002, Tamil Nadu, India*, is in the process of submitting an application to the **Securities and Exchange Board of India ("SEBI")** for surrender of its **Co-Investment Portfolio Manager registration** bearing **Registration No. INP000008330**, in terms of the **SEBI (Portfolio Managers) Regulations, 2020**.

The proposed surrender of the Co-Investment Portfolio Manager registration is pursuant to an internal restructuring within the Vivriti Group. As part of this restructuring, the asset management business of **Vivriti Asset Management Private Limited ("VAM")**, including its co-investment portfolio management activities ("Co-PMS Activities"), is transferred to **Vivriti Funds Private Limited ("VFPL")** by way of a demerger under the Composite Scheme of Arrangement in accordance with Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Composite Scheme").

SEBI has accorded its no-objection to the proposed transfer of the asset management business of VAM to VFPL vide its letter dated September 22, 2025. Subsequently, the Hon'ble National Company Law Tribunal, Division Bench – II, Chennai ("NCLT"), has sanctioned and approved the Composite Scheme under Sections 230 to 232 of the Companies Act, 2013, vide its Order dated **December 09, 2025**, and Rectified Order **December 19, 2025**.

In parallel, VFPL has been granted the registration as a Co-Investment Portfolio Manager under the SEBI (Portfolio Managers) Regulations, 2020 (Registration Number: INP000009913). Pursuant to the implementation of the Composite Scheme and the grant of the registration by SEBI to VFPL, VFPL continues to service the existing clients of the Co-PMS business without any disruption. Accordingly, VAM shall take all necessary steps to surrender its existing Co-Investment Portfolio Manager registration with SEBI.

We appreciate your attention to this matter.

Sincerely,

Vivriti Asset Management Private Limited

(formerly known as Vivriti Funds Private Limited)